



A British Virgin Islands Company

Date. 04-09-2018

Sefton Resources Company Update, Total Voting Rights & Director Changes.

SHARE BUY BACK PROGRAMME

By the authorities granted to Sefton in the Articles of Association and as part of the on-going effort to increase value for shareholders Sefton has initiated a Share Buy-Back Strategy, with the aim of repurchasing and cancelling up to 6,000,000,000. (Six Billion) shares. The CEO Mr Levi has indicated his willingness to redeem back to the company up to 2,000,000,000 (Two Billion) shares. The Board are further pleased to announce the purchase and cancellation of 978,805,777 shares, representing 10.94% of the total issued share capital.

Within those purchases is the cancellation of 31,368,252 shares via a compulsory purchase of the former CEO, Mr John James Ellerton's shares. Mr Ellerton's fee for the shares will be offset against one of his debts to the Company.

The Company will be making further share cancellations via compulsory purchases of 12 Nominee accounts. (Listed below). If you are the beneficial holder, via a nominee account, your shares are held electronically, if you wish to remain a shareholder then you must contact your nominee and instruct them to request a hard copy share certificate on your behalf, in your name. This will be issued to you free of charge. The time limit for hard copy share certification issue is 30 days from publication of this statement. 04th September 2018. The cut off date is, 05th October 2018. Payments to shareholders for shares purchased will be credited to their accounts from their nominee holders. Not the Company.

TD DIRECT INVESTING NOMINEES (EUROPE) LIMITED

HSDL NOMINEES LIMITED

HARGREAVES LANSDOWN (NOMINEES) LIMITED

JIM NOMINEES LIMITED

BARCLAYSHARE NOMINEES LIMITED

INVESTOR NOMINEES LIMITED

SHARE NOMINEES LIMITED

LAWSHARE NOMINEES LIMITED

SVS (NOMINEES) LIMITED

ALLIANCE TRUST SAVINGS NOMINEES LTD

PERSHING NOMINEES LIMITED

SECURITIES (NOMINEES) LTD

Sefton Resources Inc. Registered Office: Harney's Corporate Services, PO Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Islands



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OIL & GAS INVESTMENT

Sefton are currently in negotiations regarding a small producing oil asset in Indonesia. Although there is no certainty that an agreement will be signed, the Company are seeking to take a 5% non-operational interest.

SEFTON RESOURCES EMPLOYEE BENEFIT PLAN

The company employee benefit plan has been scrapped. 1,827,525 shares have been cancelled.

Total Voting Rights/Share Now in Issue (TVR)

The total shares now in issue; 7,970,493,639.

DIRECTOR CHANGES

Mr Roy Evans, Miss Michelle Conway and Mr Chan Matharu have stepped down from the company as per their Director contracts.

Sefton would like to thank all three for their sterling work and support. Mike Barnes Non-Executive Director. *"It's been a pleasure to work with Chan, Michelle and Roy who were instrumental helping in the reorganising of Sefton. Their work-load was vast and their contribution invaluable. These guys never took remuneration and worked for free while paying their own expenses. On behalf of Sefton and its share-holders we thank them and wish them well for the future."*

For and on behalf of the Board.

Daniel Levi Chief Executive Officer

Sefton Resources Inc.